

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,470.5	-27.4	-0.12%
BSE Sensex	74,029.8	-72.6	-0.10%
GIFT Nifty*	22,577.5	+27.5	+0.12%
Dow Jones	41,350.9	-82.6	-0.2%
S&P 500	5,599.3	27.2	0.49%
NASDAQ Comp.	17,648.5	212.4	1.22%
FTSE 100	8,541.0	45.0	0.53%
CAC 40	7,989.0	47.1	0.59%
DAX	22,676.4	+347.6	+1.56%
Shanghai*	3,362.3	-9.6	-0.28%
Nikkei 225*	37,189.6	370.5	1.01%
Hang Seng*	23,600.3	-181.8	-0.76%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	67.7	0.0	-0.04%
Oil (Brent)	70.9	0.0	0.01%
Gold	2,939.8	2.2	0.07%
Silver	33.3	0.0	0.00%
Copper	9,765.6	126.4	1.31%
Cotton	0.67	0.00	0.28%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	-0.23
USD/INR	87.20	-0.02	-0.02
GBP/INR	112.80	-0.02	-0.01
EUR/INR	95.18	0.03	0.03
DX Index	103.53	0.11	0.11

VIX	Value	Change (Pts)	Change (%)
India VIX	13.69	-0.38	-2.70%
S&P 500 VIXApr 24	24.23	-2.69	-9.99%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.686	-0.003
US 10-Year Yield	4.278	0.069

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 27 points lower at 22,470 on Wednesday.

Azad Engineering:

The company inaugurated its first exclusive lean manufacturing facility in Hyderabad for Mitsubishi Heavy Industries to supply advanced turbine engine components.

Barbeque-Nation Hospitality:

The company acquired a 42.36% stake in Willow Gourmet, partially completing its planned 51% acquisition.

BEL:

The company received a ₹2,463 crore order from the Indian Air Force for indigenous Ashwini Radars, developed with DRDO for advanced aerial surveillance.

CG Power:

The company received U.S. regulatory approval for acquiring Renesas' RF Components business through subsidiaries.

EaseMyTrip:

The company partnered with Sukoon Unlimited to offer senior citizens personalized travel assistance, exclusive discounts, wellness support, and priority services.

Glenmark Pharmaceuticals:

The company launched Empagliflozin under the brand Glempa in India, including fixed-dose combinations Glempa-L and Glempa-M for T2DM treatment.

InterGlobe Aviation:

The company approved an investment of ₹394 crore in InterGlobe Aviation Financial Services IFSC, its wholly owned subsidiary, for aviation asset financing.

Jubilant Ingrevia:

The company's subsidiary Jubilant Infrastructure signed a PPA with O2 Power for renewable energy at its SEZ Bharuch manufacturing facility.

Reliance Industries:

The company, through Jio, announced an agreement with SpaceX to offer Starlink broadband in India, pending approvals, for wider network coverage.

SML Isuzu:

The company secured a ₹24.71 crore order from the Department of Military Affairs to supply 114 BS VI 4WD troop carriers to the Indian Air Force.

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